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Annette W. Jarvis, Utah Bar No. 1649	
RAY QUINNEY & NEBEKER P.C.	
36 South State Street, Suite 1400	
P.O. Box 45385	
Salt Lake City, Utah 84145-0385	
Telephone: (801) 532-1500	
Facsimile: (801) 532-7543	
Email: ajarvis@rqn.com	
and	
Lenard E. Schwartzer	
Nevada Bar No. 0399	
Jeanette E. McPherson	
Nevada Bar No. 5423	
Schwartzer & McPherson Law Firm	
2850 South Jones Boulevard, Suite 1	
Las Vegas, Nevada 89146-5308	
Telephone: (702) 228-7590	
Facsimile: (702) 892-0122	
E-Mail: <u>bkfilings@s-mlaw.com</u>	
Attorneys for Debtors and Debtors-in-Possession	l

E-FILED ON JULY 24, 2006

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE COMPANY, Debtor. USA CAPITAL REALTY ADVISORS, LLC, Debtor. Chapter 11 In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR

Case No. BK-S-06-10725 LBR

Debtor.

Jointly Administered Under

21 In re:

USA CAPITAL FIRST TRUST DEED FUND,

LLC,

Affects:

Debtor.

23 In re:

USA SECURITIES, LLC, 24

Debtor.

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■ All Debtors

☐ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

CERTIFICATE OF SERVICE OF **DECLARATION OF WILLIAM J.** MCKENNA IN SUPPORT OF APPLICATION PURSUANT TO FED.R.BANKR.P.2014(A)

AUTHORIZING THE EMPLOYMENT AND RETENTION OF FOLEY & LARDNER LLP AS ORDINARY

COUNSEL OF BUSINESS

Date: N/A Time: N/A

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1. On November 29, 2006 I served the following document(s):					
a. Declaration of William J. McKenna In Support Of Application Pursuant To					
ed.R.Bankr.P. 2014(a) Authorizing The Employment And Retention of Foley & Lardner LLP As					
ordinary Counsel of Business					
2. I served the above-named document(s) by the following means to the persons as listed					
elow:					
a. <u>By ECF System</u> :					
MICHELLE L. ABRAMS mabrams@mabramslaw.com					
RANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com					
ANCY L ALLF nallf@parsonsbehle.com, lawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com					
RANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov					
GONNA M. ATAMOH oatamoh@nevadafirm.com, kecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com					
ERIANN M ATENCIO ATENCIOK@GTLAW.COM					
MC GROUP, INC. evrato@bmcgroup.com, ef@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com					
ELLY J. BRINKMAN kbrinkman@gooldpatterson.com HOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com					
NDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-law.com					
MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com					
ANDACE C CARLYON ltreadway@sheacarlyon.com, carlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rmsmith@sheacarlyon.com					
OB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com					
IICHAEL W. CHEN yvette@ccfirm.com					
EVIN B. CHRISTENSEN kbchrislaw@aol.com					
ANET L. CHUBB tbw@jonesvargas.com					
EFFREY A. COGAN! jeffrey@jeffreycogan.com, sarah@jeffreycogan.com span class="personName">WILLIAM D COPE cope_guerra@yahoo.com					

COM 112906 - 2 -

bankruptcy@rocgd.com

CICI CUNNINGHAM

COM 112906

1	LAUREL E. DAVIS bklsclv@lionelsawyer.com, ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com			
2 3	DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com			
4	THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM			
5	SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com			
6	GREGORY E GARMAN bankruptcynotices@gordonsilver.com			
7	WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com			
8	CARLOS A. GONZALEZ carlos.gonzalez2@! usdoj.gov, Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov			
9	GERALD M GORDON bankruptcynotices@gordonsilver.com			
10	R. VAUGHN GOURLEY vgourley@lvcm.com			
12	TALITHA B. GRAY bankruptcynotices@gordonsilver.com			
13	JAMES D. GREENE bknotice@schrecklaw.com			
14	MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com			
15 16	JEFFREY R. HALL jhall@sheacarlyon.com, bankruptcyfilings@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com			
17	XANNA R. HARDMAN xanna.hardman@gmail.com			
18	STEPHEN R HARRIS noticesbh&p@renolaw.biz			
19	JEFFREY L HARTMAN notices@bankrup! tcyreno. com			
20	BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com			
21	DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net			
22	CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com			
23	EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com			
2425	TY E. KEHOE TyKehoeLaw@aol.com			
26	ROBERT R. KINAS rkinas@swlaw.com, mstrand@swlaw.com;jlustig@swlaw.com;chaines@swlaw.com;imccord@swlaw.com			
27	ZACHARIAH LARSON ecf@lslawnv.com			
28	JOHN J. LAXAGUE jlaxague@caneclark.com			
	GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net			

- 3 -

COM 112906

1 2	NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com			
3	ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com			
4	ANNE M. LORADITCH ecffilings@beckleylaw.com, aloraditch@beckleylaw.com;pkois@beckleylaw.com			
5	PATRICIA A. MARR jjllaw@leelaw.lvcoxmail.com, lvlaw03@yahoo.com;mark@leelaw.lvcoxmail.com			
6				
7	JAMES C. MCCARROLL , dturetsky@reedsmith.com;aleonard@reedsmith.com			
8	REGINA M. MCCONNELL rmcconnell@kssattorneys.com			
9	WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com			
10	RICHARD MCKNIGHT mcknightlaw@cox.net, gkopang@lawlasvegas.com;cburke@lawlasvegas.com			
11	JEANETTE E. MCPHERSON bkfil! ings@s-m law.com			
12	JEANETTE E. MCPHERSON bkfilings@s-mlaw.com			
13	SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,			
14	smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com			
15	DAVID MINCIN mcknightlaw@cox.net,			
10	DAVID MINCIN mcknightlaw@cox.net,			
16	DAVID MINCIN mcknightlaw@cox.net, gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com			
16	gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com			
16 17	gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com JOHN F MURTHA jmurtha@woodburnandwedge.com ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com VICTORIA L NELSON bkecf@nevadafirm.com,			
16 17 18	gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com JOHN F MURTHA jmurtha@woodburnandwedge.com ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com VICTORIA L NELSON bkecf@nevadafirm.com, vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com			
16 17 18 19	gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com JOHN F MURTHA jmurtha@woodburnandwedge.com ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com VICTORIA L NELSON bkecf@nevadafirm.com,			
16 17 18 19 20	gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com JOHN F MURTHA jmurtha@woodburnandwedge.com ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com VICTORIA L NELSON bkecf@nevadafirm.com, vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com			
16 17 18 19 20 21	gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com JOHN F MURTHA jmurtha@woodburnandwedge.com ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com VICTORIA L NELSON bkecf@nevadafirm.com, vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com DONNA M. OSBORN ebaker@marquisaurbach.com,			
16 17 18 19 20 21 22	gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com JOHN F MURTHA jmurtha@woodburnandwedge.com ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com VICTORIA L NELSON bkecf@nevadafirm.com, vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com DONNA M. OSBORN ebaker@marquisaurbach.com, dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com			
16 17 18 19 20 21 22 23	gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com JOHN F MURTHA jmurtha@woodburnandwedge.com ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com VICTORIA L NELSON bkecf@nevadafirm.com, vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com DONNA M. OSBORN ebaker@marquisaurbach.com, dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com ANDREW M. PARLEN aparlen@stutman.com			
16 17 18 19 20 21 22 23 24	gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com JOHN F MURTHA jmurtha@woodburnandwedge.com ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com VICTORIA L NELSON bkecf@nevadafirm.com, vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com DONNA M. OSBORN ebaker@marquisaurbach.com, dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com ANDREW M. PARLEN aparlen@stutman.com DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com			
16 17 18 19 20 21 22 23 24 25	gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com JOHN F MURTHA jmurtha@woodburnandwedge.com ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com VICTORIA L NELSON bkecf@nevadafirm.com, vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com DONNA M. OSBORN ebaker@marquisaurbach.com, dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com ANDREW M. PARLEN aparlen@stutman.com DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com PAUL C RAY info@johnpeterlee.com			

- 4 -

1 2	SHLOMO S. SHERMAN ssherman@sheacarlyon.com, aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;lt! readway@sheacarlyon.com;rsmith@sheacarlyon.com			
3	AMBRISH S. SIDHU ecf@lslawnv.com			
4	JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com			
5	ALAN R SMITH mail@asmithlaw.com, turk@asmithlaw.com;marsh@asmithlaw.com			
6	DAVID A. STEPHENS dstephens@lvcm.com			
7	PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com			
8	JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com, David@sylvesterpolednak.com			
9 10	CARYN S. TIJSSELING ctijsseling@beckleylaw.com, jblair@beckleylaw.com			
10	AMY N TIRRE atirre@kkbrf.com, lleverett@kkbrf.com			
12	U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov			
13	GREGORY J! . WALCH GWalch@Nevadafirm.com			
14	RUSSELL S. WALKER rwalker@wklawpc.com, eloveridge@wklawpc.com;lboynton@wklawpc.com;ckirk@wklawpc.com			
15	WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com			
16 17	WILLIAM J. WRAY wjw@oreillylawgroup.com, rh@oreillylawgroup.com,bc@oreillylawgroup.com,lc@oreillylawgroup.com,ddh@oreillylawgroup.com,m r@oreillylawgroup.com			
18 19	JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com			
20	MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com			
21	ANTHONY A. ZMAILA azmaila@nevadafirm.com,			
22	bkecf@nevadafirm.com;mbarnes@nevadafirm.com,paltstatt@nevadafirm.com			
23	b. By United States mail, postage fully prepaid:			
24	ROB CHARLES EVE H. KARASIK SUSAN M. FREEMAN CHRISTINE M. PAJAK			
25	LEWIS AND ROCA, LLP STUTMAN, TREISTER & GLATT, P.C. 3993 HOWARD HUGHES PKWY, 6 TH FLR 1901 AVENUE OF THE STARS, 12 TH FLOOR			
26	LAS VEGAS, NV 89109 LOS ANGELES, CA 90067			
27				
28				

COM 112906

1	CANDACE C. CARLYON	BOB L. OLSON			
2	SHLOMO S. SHERMAN	ANNE M. LORADITCH			
	SHEA & CARLYON, LTD. 228 S. Fourth Street, 1 st Floor	BECKLEY SINGLETON CHTD. 530 LAS VEGAS BLVD. SOUTH			
3	Las Vegas, NV 89101	LAS VEGAS, NV 89101			
4	Las vegas, iv 67101	,			
4					
5	MARC A. LEVINSON	GERALD M. GORDON GREGORY E. GARMAN			
6	LYNN TRINKA ERNCE	GORDON & SILVER, LTD			
0	ORRICK, HERRINGTON & SUTCLIFFE, LLP 400 CAPITOL MALL, SUITE 3000	3960 HOWARD HUGES PARKWAY, 9 TH			
7	SACRAMENTO, CA 95814	FLOOR			
8		LAS VEGAS, NV 89109			
0					
9		AUGUST LANDIS, ESQ.			
10		OFFICE OF THE U.S. TRUSTEE			
10		600 LAS VEGAS BLVD., SOUTH, STE. 4300			
11		LAS VEGAS, NV 89101			
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27	Signed on: November 29, 2006				
	LIA DORSEY	/s/ LIA DORSEY			
28	(Name of Declarant)	(Signature of Declarant)			
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